

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Consent for Healthcare and Release of Personal Health Information:**

I voluntarily consent to healthcare treatment (i.e., Dental, Medical Care, and/or Behavioral Health) from the providers and staff of Kintegra Health, Inc. and all its affiliates. I consent to all necessary treatment of illness and injuries and preventative care including screenings, lab work, (including HIV testing), immunizations, and referrals. I am aware that neither the practice of medicine nor the delivery of mental/behavioral health treatment is an exact science. No guarantees have been made to me regarding the results of treatments or examinations by my caregivers. I understand that Kintegra employs a "team based" approach to the delivery of healthcare and that health information may be exchanged between Kintegra providers and staff members involved in my care to ensure appropriate treatment planning and adequate care. I consent to the use and disclosure of Protected Health Information (PHI) about me for treatment, payment, and healthcare operations. If covered by Medicare or Medicaid, I certify that the information provided by me in applying for payment under Title's V, XVIII, and/or XIX of the Social Security Act is correct. I certify that I have read and understand this form. I understand that I am automatically enrolled in the Health Information Exchange, but at any time can opt-out by completing an Opt-out form provided by my provider. This consent is renewable annually. I may withdraw authorization for services at any time. Initial \_\_\_\_\_

**Notice of Privacy Practice Acknowledgement:**

We are required by law to provide you with our Notice of Privacy Practices which explains how we use and disclose your health information. We are also required to obtain your signature acknowledging that this notice has been made available to you as follows: <http://www.kintegra.org>, by writing to Kintegra Health Privacy Office, 200 E. Second Ave, Gastonia, NC 28052, or by requesting one at any Kintegra Health Provider locations. Initial \_\_\_\_\_

**Financial Responsibility and Assignment of Insurance Benefits:**

I guarantee payment to Kintegra Health and its affiliates for all charges for services provided to me unless specifically waived based on family size and income, in accordance with the Kintegra Health Billing Policy. I understand I am personally responsible for all charges not covered by insurance. I authorize payment of medical, surgical, and behavioral health benefits, which would otherwise be payable to me, to Kintegra Health for services rendered. If covered by Medicare or Medicaid, I certify that the information provided by me in applying for payment under Titles V, VIII, and/or XIX of the Social Security Act is correct. Initial \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient or Authorized Person\_\_\_\_\_  
Date\_\_\_\_\_  
Insured Party or Financial Guarantor (if different from above)\_\_\_\_\_  
Date

Footnote: Kintegra Health, with headquarters in Gastonia, North Carolina, includes Kintegra Medical, Dental, Integrated Medicine, and Behavioral Health Practices throughout North Carolina. Affiliate: Local Health Departments: Catawba, Cleveland, Davie, Davidson, Forsyth, Gaston, Iredell, Lincoln, Mecklenburg.

**PATIENT DEMOGRAPHICS**

DATE OF COMPLETION (mm/dd/yyyy): \_\_\_\_\_

<b>Legal Name (Last, First, MI):</b>		<b>Preferred Name:</b>		<b>Primary Doctor:</b>	
<b>Date of Birth (mm/dd/yyyy):</b> ____/____/____  <b>SSN:</b> ____ - ____ - ____		<b>Birth Sex:</b> <input type="checkbox"/> Female <input type="checkbox"/> Male <input type="checkbox"/> Other <input type="checkbox"/> Undefined  <b>Sexual Orientation –</b> <input type="checkbox"/> Straight or Heterosexual <input type="checkbox"/> Lesbian, gay or homosexual <input type="checkbox"/> Bisexual <input type="checkbox"/> Something else <input type="checkbox"/> Don't know <input type="checkbox"/> Choose not to answer  <div style="border: 1px solid black; padding: 5px; margin: 5px 0;"> <b>Marital Status:</b>  <input type="checkbox"/> Single <input type="checkbox"/> Married  <input type="checkbox"/> Divorced  <input type="checkbox"/> Separated <input type="checkbox"/> Widow / Widower         </div>			
<b>Race:</b> <input type="checkbox"/> Black / African American <input type="checkbox"/> White <input type="checkbox"/> American Indian /Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> More than one race <input type="checkbox"/> Unreported /Refuse to report race		<b>Gender Identity: (Check one):</b> <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender Male/ Trans Man/ <input type="checkbox"/> Female-to-Male (FTM) <input type="checkbox"/> Transgender Female/ Trans Woman/ <input type="checkbox"/> Male-to-Female <input type="checkbox"/> GenderQueer (neither exclusively male nor female) <input type="checkbox"/> Additional gender category/ Other. Please specify: _____ <input type="checkbox"/> Chose not to answer			
<b>Ethnicity:</b> <input type="checkbox"/> Hispanic <input type="checkbox"/> Non- Hispanic		<div style="border: 1px solid black; padding: 5px;">         Disabled: <input type="checkbox"/> Yes <input type="checkbox"/> No      Homeless: <input type="checkbox"/> Yes <input type="checkbox"/> No      Veteran: <input type="checkbox"/> Yes <input type="checkbox"/> No       </div>			
<b>Home Address:</b>			<b>City</b>		<b>State</b>
			<b>Zip code</b>		
<b>Home Phone:</b>		<b>Cell Phone:</b>		<b>Work Phone:</b>	
				<b>Email Address:</b>	
<b>Preferred method of communication:</b> <input type="checkbox"/> Postal Mail <input type="checkbox"/> Phone <input type="checkbox"/> Email / Text					
<b>Emergency Contact 1:</b>		<b>Relationship:</b>		<b>Home Phone:</b>	
				<b>Cell Phone:</b>	
<b>Emergency Contact 2:</b>		<b>Relationship:</b>		<b>Home Phone:</b>	
				<b>Cell Phone:</b>	
<b>Responsible Party:</b>		<b>Relationship:</b>		<b>Date of Birth (mm/dd/yyyy):</b>	
				____/____/____	
				<b>SSN:</b> ____ - ____ - ____	
<b>Responsible Party Home Address:</b>			<b>City</b>		<b>NC</b>
					<b>Zip code</b>
<b>Employer / School:</b>					
Would you like information on advance directives? (Living Will, Health Care Power of Attorney, etc.) <input type="checkbox"/> Yes <input type="checkbox"/> No					

**INSURANCE INFORMATION**

<b>Primary Insured's Name:</b> _____		<b>Secondary Insured's Name:</b> _____	
<b>Date of Birth (mm/dd/yyyy)   SSN:</b> _____ - _____ - _____ ____ / ____ / ____		<b>Date of Birth (mm/dd/yyyy)   SSN:</b> _____ - _____ - _____ ____ / ____ / ____	
<b>Primary Insurance:</b>	<b>Employer:</b>	<b>Secondary Insurance:</b>	<b>Employer:</b>
<b>Insurance ID Number:</b>	<b>Group Number:</b>	<b>Insurance ID Number:</b>	<b>Group Number:</b>
<b>Primary Insurance Address:</b>		<b>City</b>	<b>NC</b> <b>Zip code</b>
<b>Secondary Insurance Address:</b>		<b>City</b>	<b>NC</b> <b>Zip code</b>

<b>Signature of Patient or Authorized Person:</b> _____ <b>Date/Time</b> _____	
<b>Insured Party or Financial Guarantor (if different from above):</b> _____ <b>Date/Time</b> _____	

**FOR STAFF USE ONLY:**

_____ Witness Signature		_____ Date / Time
<input type="checkbox"/> Patient refused to sign		
<input type="checkbox"/> Patient was initially treated for an emergency. Patient was either: (Choose One)		
▪ Given the notice after stabilization <b>Or</b>		
▪ Will be given the notice after transfer		
If limited English proficient or hearing impaired, offer interpreter at no additional cost:		
<input type="checkbox"/> LEP: Interpreter accepted _____		<input type="checkbox"/> LEP: Interpreter Refused: _____
Name / Number of Person/Services Chosen/Used		



Family Medicine

Please take time to fill out this form.  
Thank you for trusting us with your care.

Date Completed \_\_\_\_\_  
Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Form Completed by ☐ Self ☐ Other: \_\_\_\_\_  
Preferred Pharmacy \_\_\_\_\_  
Reason for Visit \_\_\_\_\_  
Email address \_\_\_\_\_  
Preferred method of communication:  
☐ Email ☐ Phone ☐ Mail

#### PATIENT MEDICAL HISTORY

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Blood Disease                 | <input type="checkbox"/> Heart Disease                | <input type="checkbox"/> Osteoporosis           |
| <input type="checkbox"/> Breast Disease                | <input type="checkbox"/> High Blood Pressure          | <input type="checkbox"/> Rheumatology/Arthritis |
| <input type="checkbox"/> Cancer                        | <input type="checkbox"/> HIV                          | <input type="checkbox"/> Skin Problems          |
| <input type="checkbox"/> Diabetes/Thyroid Problems     | <input type="checkbox"/> Kidney Problems              | <input type="checkbox"/> Stroke/Seizures        |
| <input type="checkbox"/> Female Problems               | <input type="checkbox"/> Lung Problems (COPD, Asthma) | <input type="checkbox"/> Stomach Problems       |
| <input type="checkbox"/> Head, Eyes, Ear, Nose, Throat | <input type="checkbox"/> Male Problems                | <input type="checkbox"/> STI/STD                |
|  | <input type="checkbox"/> Mental Illness               | <input type="checkbox"/> Other                  |

#### LAST SPECIALTY VISIT/HOSPITALIZATION/SURGERY

Reason \_\_\_\_\_ Date \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
☐ None

#### FAMILY HISTORY

	Father	Mother	Father's Parents	Mother's Parents	Siblings	Children	Don't Know
Bleeding Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes/Thyroid Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mental Illness /Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stroke/Seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Substance Abuse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

#### PREGNANCY HISTORY

Currently Pregnant ☐ Yes ☐ No ☐ Not Applicable

Past Pregnancies # \_\_\_\_\_ Dates ( Month/Year) \_\_\_\_\_ Abortions/Miscarriages # \_\_\_\_\_

#### MEDICATION

List any prescription and non-prescription medication you take regularly (include OTC, herbals, vitamins, etc.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**ALLERGIES****Allergies****Reaction**☐ No Known Allergies**IMMUNIZATION (SHOT) HISTORY****Date (Mo/ Yr)****Where**☐ Flu☐ Pneumonia☐ Tetanus☐ Hep A☐ Hep B**WELL CARE****Date (Mo/Yr)****Results****Where**

Last Menstrual Cycle

Last PAP test

Last Mammogram

Colonoscopy

Prostate Cancer Screening

TB Screening

HIV Screening

Hep C Screening

☐ Normal☐ Abnormal☐ Normal☐ Abnormal☐ Normal☐ Abnormal☐ Normal☐ Abnormal☐ Normal☐ Abnormal☐ Normal☐ Abnormal☐ Normal☐ Abnormal**HEALTH HABITS**☐ Tobacco☐ Cigarettes \_\_\_\_ packs/day☐ Cigars/Pipes☐ Chew/Dip☐ Interest in stopping☐ No interest in stopping☐ Alcohol

Amount \_\_\_\_ /day

☐ Physical Activity

Minutes \_\_\_\_ /day

# Days \_\_\_\_ /week

☐ Caffeine

Cups \_\_\_\_ /day

☐ Sexual Activity☐ Inactive☐ One Partner☐ More than one partner☐ Seatbelt use☐ Always☐ Sometimes☐ Never

Are you satisfied with your eating habits?

☐ yes☐ no**SOCIAL CONSIDERATIONS**

Are there any religious/ cultural consideration regarding your care?

☐ yes☐ no

If yes, please explain \_\_\_\_\_

Are you having any experiences at home that make you feel unsafe?

☐ yes☐ no

If yes, please explain \_\_\_\_\_

Preferred Language \_\_\_\_\_

**LEARNING NEEDS ASSESSMENT**

Do you have any of the following?

Learning disabilities

☐ yes☐ no

Visual limitations

☐ yes☐ no

Hearing limitations

☐ yes☐ no

If yes, please explain \_\_\_\_\_

Required Accomodations \_\_\_\_\_



## Permission to Communicate - Authorization for Release of Information

Name of Patient \_\_\_\_\_ Date of Birth (MM/DD/YYYY) \_\_\_\_\_

Facility Name \_\_\_\_\_

is authorized to release protected health information about the above named patient in the following manner and to identified persons.

So that Kintegra Health may serve you better, you have the option of providing us with a list of caregivers with whom we may discuss your appointments, referrals, test, lab results and any other health information you desire us to share.

### Describe how information will be received.

Check each person/entity that you approve to receive information.

☐ Voice Mail

☐ Mail

☐ Other person(s):

Name / Phone Number / Relationship

☐ Email communication-Provide email address\*

\*For email communication to occur, please accept the disclosure below:

☐ Text communication – Provide number \*

\*For text communication to occur, accept the disclosure below:

☐ \*For email and/or text communication I understand that if information is not sent in an encrypted manner there is a risk it could be accessed inappropriately. I still elect to receive email and/or text communication as selected.

☐ Photo of patient received by patient or legal guardian

☐ Photo taken by staff (Example: pre/post procedure)

☐ Other

### Describe the information to be released.

Check each that can be given to person/entity on the left in the same section.

☐ Medical (Appointments, referrals, test and lab results and any other health information)

☐ Financial

☐ Other \_\_\_\_\_

☐ Medical (Appointments, referrals, test and lab results and any other health information)

☐ Financial

☐ Other \_\_\_\_\_

☐ Medical (Appointments, referrals, test and lab results and any other health information)

☐ Financial

☐ Breach notification

☐ Appointment reminder

☐ Other: \_\_\_\_\_

☐ May be posted in office

☐ May be posted on website

☐ Other \_\_\_\_\_

**Patient Rights:**

- I have the right to revoke this authorization at any time.
- I may inspect or copy the protected health information to be disclosed as described in this document.
- Revocation is not effective in cases where the information has already been disclosed but will be effective going forward.
- Information used or disclosed as a result of this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state law.
- I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing.
- I understand I am automatically enrolled in the Health Information Exchanges, but at any time can opt-out by completing an Opt-Out form provided by my provider.

This authorization will remain in effect until revoked by the patient.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\*Description of Personal Representative's Authority (attach necessary documentation)

\_\_\_\_\_

☐ I am revoking my authorization to disclose the previously requested protected health information.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date