

**PATIENT DEMOGRAPHICS**

DATE OF COMPLETION (mm/dd/yyyy): \_\_\_\_\_

<b>Legal Name (Last, First, MI):</b>		<b>Preferred Name:</b>		<b>Primary Doctor:</b>	
<b>Date of Birth (mm/dd/yyyy):</b> ____/____/____		<b>Birth Sex:</b> <input type="checkbox"/> Female <input type="checkbox"/> Male <input type="checkbox"/> Other <input type="checkbox"/> Undefined			
<b>SSN:</b> ____-____-____		<b>Sexual Orientation –</b> <input type="checkbox"/> Straight or Heterosexual <input type="checkbox"/> Lesbian, gay or homosexual <input type="checkbox"/> Bisexual <input type="checkbox"/> Something else <input type="checkbox"/> Don't know <input type="checkbox"/> Choose not to answer		<b>Gender Identity: (Check one):</b> <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender Male/ Trans Man/ Female-to-Male (FTM) <input type="checkbox"/> Transgender Female/ Trans Woman/ Male-to-Female <input type="checkbox"/> GenderQueer (neither exclusively male nor female) <input type="checkbox"/> Additional gender category/ Other. Please specify: _____ <input type="checkbox"/> Chose not to answer	
<b>Race:</b> <input type="checkbox"/> Black / African American <input type="checkbox"/> White <input type="checkbox"/> American Indian /Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> More than one race <input type="checkbox"/> Unreported /Refuse to report race		<b>Marital Status:</b> <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widow / Widower			
<b>Ethnicity:</b> <input type="checkbox"/> Hispanic <input type="checkbox"/> Non- Hispanic		Disabled: <input type="checkbox"/> Yes <input type="checkbox"/> No      Homeless: <input type="checkbox"/> Yes <input type="checkbox"/> No      Veteran: <input type="checkbox"/> Yes <input type="checkbox"/> No			
<b>Home Address:</b>			<b>City</b>	<b>NC</b>	<b>Zip code</b>
<b>Home Phone:</b>	<b>Cell Phone:</b>	<b>Work Phone:</b>	<b>Email Address:</b>		
<b>Preferred method of communication:</b> <input type="checkbox"/> Postal Mail <input type="checkbox"/> Phone <input type="checkbox"/> Email / Text					
<b>Emergency Contact 1:</b>		<b>Relationship:</b>		<b>Home Phone:</b>	
<b>Emergency Contact 2:</b>		<b>Relationship:</b>		<b>Home Phone:</b>	
<b>Responsible Party:</b>		<b>Relationship:</b>		<b>Date of Birth (mm/dd/yyyy):</b> ____/____/____	
<b>Responsible Party Home Address:</b>		<b>City</b>		<b>NC</b>	<b>Zip code</b>
<b>Employer / School:</b>					

Would you like information on advance directives? (Living Will, Health Care Power of Attorney, etc.)  Yes     No

**Footnote:** Kintegra Health, with headquarters in Gastonia, North Carolina, includes Kintegra Medical, Dental, Integrated Medicine, and Behavioral Health Practices throughout North Carolina. **Affiliate:** Local Health Departments: Catawba, Davie, Davidson, Forsyth, Gaston, Iredell, Lincoln, Mecklenburg.

**INSURANCE INFORMATION**

<b>Primary Insured's Name:</b> _____		<b>Secondary Insured's Name:</b> _____	
<b>Date of Birth (mm/dd/yyyy)   SSN:</b> _____ - _____ - _____ ____ / ____ / ____		<b>Date of Birth (mm/dd/yyyy)   SSN:</b> _____ - _____ - _____ ____ / ____ / ____	
<b>Primary Insurance:</b>	<b>Employer:</b>	<b>Secondary Insurance:</b>	<b>Employer:</b>
<b>Insurance ID Number:</b>	<b>Group Number:</b>	<b>Insurance ID Number:</b>	<b>Group Number:</b>
<b>Primary Insurance Address:</b>		<b>City</b>	<b>NC</b> <b>Zip code</b>
<b>Secondary Insurance Address:</b>		<b>City</b>	<b>NC</b> <b>Zip code</b>

**FINANCIAL RESPONSIBILITY AND ASSIGNMENT OF BENEFITS:**

**Consent for Healthcare and Release of Personal Health Information:**

I voluntarily consent to healthcare treatment (i.e., Dental, Medical Care and/or Behavioral Health) from the providers and staff of Kintegra Health and all its affiliates. I consent to all necessary treatment of illness and injuries and preventative care including screenings, lab work (including HIV testing), immunizations and referrals. I am aware that neither the practice of medicine nor the delivery of mental/behavioral health treatment are an exact science. No guarantees have been made to me regarding the results of treatments or examinations by my caregivers. I understand that Kintegra employs a "team based" approach to the delivery of healthcare and that health information may be exchanged between Kintegra providers and staff members involved in my care to ensure appropriate treatment planning and adequate care. I consent to the use and disclosure of Protected Health Information (PHI) about me for treatment, payment and healthcare operations. If covered by Medicare or Medicaid, I certify that the information provided by me in applying for payment under Title's V, XVIII and/or XIX of the Social Security Act is correct. I understand that I am automatically enrolled in the Health Information Exchange, but at any time can opt-out by completing an Opt-out form provided by my provider. I certify that I have read and understand this form.

**Signature of Patient or Authorized Person:** \_\_\_\_\_ **Date/Time** \_\_\_\_\_

**Insured Party or Financial Guarantor (if different from above):** \_\_\_\_\_ **Date/Time** \_\_\_\_\_

**FOR STAFF USE ONLY:**

_____	_____
Witness Signature	Date / Time
<input type="checkbox"/> Patient refused to sign <input type="checkbox"/> Patient was initially treated for an emergency. Patient was either: (Choose One) <ul style="list-style-type: none"> <li>▪ Given the notice after stabilization <b>Or</b></li> <li>▪ Will be given the notice after transfer</li> </ul>	
If limited English proficient or hearing impaired, offer interpreter at no additional cost:	
<input type="checkbox"/> LEP: Interpreter accepted _____ <input type="checkbox"/> LEP: Interpreter Refused: _____ Name / Number of Person/Services Chosen/Used	



# Permission to Communicate - Authorization for Release of Information

Name of Patient \_\_\_\_\_ Date of Birth (MM/DD/YYYY) \_\_\_\_\_

\_\_\_\_\_ is authorized to release protected health information about the above named patient in the following manner and to identified persons.

Facility Name \_\_\_\_\_

So that Kintegra Health may serve you better, you have the option of providing us with a list of caregivers with whom we may discuss your appointments, referrals, test, lab results and any other health information you desire us to share.

Describe how information will be received.	Describe the information to be released.
Check each person/entity that you approve to receive information.	Check each that can be given to person/entity on the left in the same section.
<input type="checkbox"/> Voice Mail <input type="checkbox"/> Mail	<input type="checkbox"/> Medical (Appointments, referrals, test and lab results and any other health information) <input type="checkbox"/> Financial <input type="checkbox"/> Other _____
<input type="checkbox"/> Other person(s): Name / Phone Number / Relationship _____ _____ _____	<input type="checkbox"/> Medical (Appointments, referrals, test and lab results and any other health information) <input type="checkbox"/> Financial <input type="checkbox"/> Other _____
<input type="checkbox"/> Email communication-Provide email address* _____ *For email communication to occur, please accept the disclosure below:	<input type="checkbox"/> Medical (Appointments, referrals, test and lab results and any other health information) <input type="checkbox"/> Financial <input type="checkbox"/> Breach notification
<input type="checkbox"/> Text communication – Provide number * _____ *For text communication to occur, accept the disclosure below:	<input type="checkbox"/> Appointment reminder <input type="checkbox"/> Other: _____
<input type="checkbox"/> *For email and/or text communication I understand that if information is not sent in an encrypted manner there is a risk it could be accessed inappropriately. I still elect to receive email and/or text communication as selected.	
<input type="checkbox"/> Photo of patient received by patient or legal guardian <input type="checkbox"/> Photo taken by staff (Example: pre/post procedure) <input type="checkbox"/> Other	<input type="checkbox"/> May be posted in office <input type="checkbox"/> May be posted on website <input type="checkbox"/> Other _____

Please sign on the back

Revised January 2020

**Patient Rights:**

- I have the right to revoke this authorization at any time.
- I may inspect or copy the protected health information to be disclosed as described in this document.
- Revocation is not effective in cases where the information has already been disclosed but will be effective going forward.
- Information used or disclosed as a result of this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state law.
- I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing.
- I understand I am automatically enrolled in the Health Information Exchanges, but at any time can opt-out by completing an Opt-Out form provided by my provider.

This authorization will remain in effect until revoked by the patient.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

\*Description of Personal Representative's Authority (attach necessary documentation)

\_\_\_\_\_

I am revoking my authorization to disclose the previously requested protected health information.

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date



Family Medicine

Please take time to fill out this form.  
Thank you for trusting us with your care.

Date Completed \_\_\_\_\_  
 Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Form Completed by  Self  Other: \_\_\_\_\_  
 Preferred Pharmacy \_\_\_\_\_  
 Reason for Visit \_\_\_\_\_  
 Email address \_\_\_\_\_  
 Preferred method of communication:  
 Email  Phone  Mail

**PATIENT MEDICAL HISTORY**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Blood Disease                 | <input type="checkbox"/> Heart Disease                | <input type="checkbox"/> Osteoporosis           |
| <input type="checkbox"/> Breast Disease                | <input type="checkbox"/> High Blood Pressure          | <input type="checkbox"/> Rheumatology/Arthritis |
| <input type="checkbox"/> Cancer                        | <input type="checkbox"/> HIV                          | <input type="checkbox"/> Skin Problems          |
| <input type="checkbox"/> Diabetes/Thyroid Problems     | <input type="checkbox"/> Kidney Problems              | <input type="checkbox"/> Stroke/Seizures        |
| <input type="checkbox"/> Female Problems               | <input type="checkbox"/> Lung Problems (COPD, Asthma) | <input type="checkbox"/> Stomach Problems       |
| <input type="checkbox"/> Head, Eyes, Ear, Nose, Throat | <input type="checkbox"/> Male Problems                | <input type="checkbox"/> STI/STD                |
|  | <input type="checkbox"/> Mental Illness               | <input type="checkbox"/> Other                  |

**LAST SPECIALTY VISIT/HOSPITALIZATION/SURGERY**

Reason \_\_\_\_\_ Date \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 None

**FAMILY HISTORY**

	Father	Mother	Father's Parents	Mother's Parents	Siblings	Children	Don't Know
Bleeding Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes/Thyroid Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mental Illness /Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stroke/Seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Substance Abuse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**PREGNANCY HISTORY**

Currently Pregnant  Yes  No  Not Applicable  
 Past Pregnancies # \_\_\_\_\_ Dates ( Month/Year) \_\_\_\_\_ Abortions/Miscarriages # \_\_\_\_\_

**MEDICATION**

List any prescription and non-prescription medication you take regularly (include OTC, herbals, vitamins, etc.)  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**ALLERGIES**

Allergies	Reaction
<input type="checkbox"/> No Known Allergies	

**IMMUNIZATION (SHOT) HISTORY**

	Date (Mo/ Yr)	Where
<input type="checkbox"/> Flu		
<input type="checkbox"/> Pneumonia		
<input type="checkbox"/> Tetanus		
<input type="checkbox"/> Hep A		
<input type="checkbox"/> Hep B		

**WELL CARE**

	Date (Mo/Yr)	Results	Where
Last Menstrual Cycle			
Last PAP test		<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	
Last Mammogram		<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	
Colonoscopy		<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	
Prostate Cancer Screening		<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	
TB Screening		<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	
HIV Screening		<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	
Hep C Screening		<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal	

**HEALTH HABITS**

<input type="checkbox"/> Tobacco	<input type="checkbox"/> Cigarettes ____ packs/day	<input type="checkbox"/> Cigars/Pipes	<input type="checkbox"/> Chew/Dip
	<input type="checkbox"/> Interest in stopping	<input type="checkbox"/> No interest in stopping	
<input type="checkbox"/> Alcohol	Amount ____ /day		
<input type="checkbox"/> Physical Activity	Minutes ____ /day	# Days ____ /week	
<input type="checkbox"/> Caffeine	Cups ____ /day		
<input type="checkbox"/> Sexual Activity	<input type="checkbox"/> Inactive	<input type="checkbox"/> One Partner	<input type="checkbox"/> More than one partner
<input type="checkbox"/> Seatbelt use	<input type="checkbox"/> Always	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Never
Are you satisfied with your eating habits?	<input type="checkbox"/> yes	<input type="checkbox"/> no	

**SOCIAL CONSIDERATIONS**

Are there any religious/ cultural consideration regarding your care?	<input type="checkbox"/> yes	<input type="checkbox"/> no
If yes, please explain _____		
Are you having any experiences at home that make you feel unsafe?	<input type="checkbox"/> yes	<input type="checkbox"/> no
If yes, please explain _____		
Preferred Language _____		

**LEARNING NEEDS ASSESSMENT**

Do you have any of the following?		
Learning disabilities	<input type="checkbox"/> yes	<input type="checkbox"/> no
Visual limitations	<input type="checkbox"/> yes	<input type="checkbox"/> no
Hearing limitations	<input type="checkbox"/> yes	<input type="checkbox"/> no
If yes, please explain _____		
Required Accomodations _____		




## Behavioral Health Questionnaire (PHQ-2)

*Please help us provide you with the best medical care by answering the questions below.*

	Not At all	Several Days	More Than Half the Days	Nearly Every Day
During the past two weeks, how often have you been bothered by little interest or pleasure in doing things?	0	1	2	3
During the past two weeks, how often have you been bothered by feeling down, depressed, or hopeless?	0	1	2	3

### Drug & Alcohol Screening

Are you currently in recovery for alcohol or substance use?      No      Yes  
(0) (1)

**Alcohol:** One drink =  12 oz. Beer      5 oz. Wine      1.5 oz. Liquor (One Shot)

		None	1 or more
Men < 65	How many times in the past year have you had 5 or more drinks in a day?	0	1
Women (& Men > 65)	How many times in the past year have you had 4 or more drinks in a day?	0	1

**Drugs:** Recreational drugs include cannabis (marijuana, pot), cocaine, stimulants (Ritalin, Concerta, Adderall), methamphetamine (speed, crystal), inhalants (paint thinner, aerosol, glue), sedatives (Valium, Xanax, Rohypnol), hallucinogens (LSD, mushrooms, ecstasy), street opioids (heroin). Prescription opioids include fentanyl, oxycodone [OxyContin, Percocet], hydrocodone [Vicodin], methadone, buprenorphine.

	None	1 or more
How many times in the past year have you used a recreational drug or used a prescription medication for nonmedical reasons?	0	1

<i>Office Use Only</i>	PHQ-2 _____	<i>Screen + If Score &gt;2</i>	D&A Screen _____	<i>Screen + Score &gt;0</i>
Height _____	Weight _____	BMI _____	WC _____	
BP _____	Pulse _____	Resp _____	Temp _____	
INR _____	BS _____	HbA1C _____	O2Sat _____	